
**UNITED STATES
SECURITIES AND EXCHANGE COMMISSION**

Washington, D.C. 20549

FORM N-6F

**NOTICE OF INTENT TO ELECT TO BE SUBJECT TO SECTIONS 55
THROUGH 65 OF THE INVESTMENT COMPANY ACT OF 1940**

The undersigned hereby notifies the Securities and Exchange Commission that it intends to file a notification of election to be subject to sections 55 through 65 of the Investment Company Act of 1940, (the "Act") and in connection with such notice submits the following information:

Name: Capitala Finance Corp.

Address of Principal Business Office: 4201 Congress St., Suite 360
Charlotte, NC 28209

Telephone Number: (704) 376-5502

**Name and Address of Agent
For Service of Process:** Joseph B. Alala, III
Chief Executive Officer
Capitala Finance Corp.
4201 Congress St., Suite 360
Charlotte, NC 28209

The undersigned company hereby notifies the Securities and Exchange Commission that it intends to file a notification of election to be subject to sections 55 through 65 of the Act within ninety days of this filing. The company would be excluded from the definition of an investment company by section 3(c)(1) of the Act, except that it presently proposes to make a public offering of its securities as a business development company.

SIGNATURE

Pursuant to the requirements of section 6(f) of the Act, the undersigned company has caused this notice of intent to elect to be subject to sections 55 through 65 of the Act pursuant to section 54(a) of the Act to be duly executed on its behalf in the city of Charlotte and the State of North Carolina on the 30th day of May, 2013.

CAPITALA FINANCE CORP.

By: /s/ Joseph B. Alala, III
Name: Joseph B. Alala, III
Title: Chief Executive Officer

Attest: /s/ John F. McGlinn
Name: John F. McGlinn
Title: Chief Operating Officer
